

Report on Limitations on Subcontracting

[Template Version 7/25/19]

This report is required for small business, 8(a) or other socio-economic set-aside service contracts (including construction) priced at or above \$150,000.

Contract Number:	[Insert contract #]	
Prime Contractor:	[Insert prime contractor's company name]	
Current Total Contract Price:	[Insert the amount of the original contract + all excuted contract modifications]	
Type of Set Aside:	[Insert type of set-aside: Small Business, HUBZone, SDVOSB, WOSB, 8(a), etc.]	
Period of Performance	MM/DD/YYYY - MM/DD/YY	
Type of Service (Required Participation):	[Put an X in the applicable box below per clause 52.219-3, 14, 27,29,30]	
	1) Services (except construction). 50% maximum may be subcontracted to non-similarly situated Subcontractors	
	2) General construction. 85% maximum may be subcontracted to non-similarly situated Subcontractors	
	3) Construction by special trade contractors. 75% maximum may be subcontracted to non-similarly situated Subcontractors	

Participation Calculation as of the Current Invoice		
Amounts shown below shall include amounts from all previous invoices and the current invoice. Exclude the cost of materials.		
1) Amount Invoiced by the Prime Contractor:		\$0
2) Portion of Amount Invoiced for All Similarly Situated Subcontractors (SSS)*		\$0
Total Amount Paid To:	[Insert SSS company name]	\$0
Total Amount Paid To:	[Insert SSS company name]	\$0
Total Amount Paid To:	[Insert SSS company name]	\$0
Total Amount Paid To:	[Insert SSS company name]	\$0
Total Amount Paid To:	[Insert SSS company name]	\$0
Total Amount Paid To:	[Insert SSS company name]	\$0
3) Portion of Amount Invoiced for Non-Similarly Situated Subcontractors (NSS)		\$0
Total Amount Paid To:	[Insert NSS company name]	\$0
Total Amount Paid To:	[Insert NSS company name]	\$0
Total Amount Paid To:	[Insert NSS company name]	\$0
Total Amount Paid To:	[Insert NSS company name]	\$0
Total Amount Paid To:	[Insert SSS company name]	\$0
Total Amount Paid To:	[Insert SSS company name]	\$0
4) Prime & SSS Participation %		#DIV/0!
5) % subcontracted to NSS		#DIV/0!
* Similarly Situated Subcontractor (SSS): is a small business subcontractor that is a participant of the same Small Business Administration (SBA) program that qualified the prime contractor as an eligible offeror and awardee of the contract as defined in 13 CFR 125.6 (i.e. Small Business, HUBZone Business, Service Disabled Veteran Owned Small Business (SDOVB), etc.) ** Limitation on Subcontracting Percentage = (Total amount invoiced by the Prime Contractor - Portion of total amount invoiced for Non-Similarly Situated Subcontractors (NSS)/ Total amount invoiced by the Prime Contractor)		

Add additional rows if more than 5 SSS

Add additional rows if more than 5 NSS

Modify formula if additional rows added above
Modify formula if additional rows added above

Corrective Action Plan
If the NSS % noted in line 5 above is not in compliance with the % required by contract clause 52.219-3, 14, 27,29,30 then the prime contractor shall provide a written corrective action plan below: